

Code	PTB
Company name	Phu Tai Joint Stock Company
Date	05/11/2018
Subject	Report on the result of public offering

Content:

Phu Tai Joint Stock Company reports the result of public offering as follows:

I. Stock:

1. Stock name: Stock of Phu Tai Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 5,184,038 shares
5. Expected mobilized capital: VND181,441,330,000
6. Issue date: March 15, 2018
7. Beginning date of offering: March 26, 2018
8. Ending date of offering: May 10, 2018
9. Time for subscription:
 - For the existing shareholders: from March 26, 2018 to May 02, 2018
 - For other investors who registers to buy the remaining shares: from May 09, 2018 to May 10, 2018
10. Time for payment:
 - For the existing shareholders: from March 26, 2018 to May 02, 2018
 - For other investors who registers to buy the remaining shares: from May 09, 2018 to May 10, 2018
11. Date of share transfer completion: in June 2018

II. Underwriter: none

III. Distributor: none

IV. Result:

1. Total distributed volume: 5,183,554 shares (99.99% of total issued volume).
2. Total proceeds from the offering: VND181,424,390,000
3. Total cost: VND77,000,000
4. Total net revenue: VND181,347,390,000.