

Code **PTB**
Company name Phu Tai Joint Stock Corporation
Date 08/02/2018
Subject Report on the use of proceeds from shares issuance

Content:

Phu Tai Joint Stock Corporation (PTB) has announced the use of proceeds from the public offering as follows:

I. Result of stock issuance:

1. Name of stock: Phu Tai Joint Stock Corporation Stock type: common stock
2. Par value: VND10,000/share
3. Offering volume: 6,479,554 shares:
 - Stock offering to existing shareholders: 5,183,554 shares
 - Stock issuance under ESOP: 1,296,000 shares
4. Total mobilized capital:
 - Based on the par value (10,000 dong/share): VND64,795,540,000
 - Based on the offering price (35,000 dong/share): VND226,784,390,000
 - Total net proceeds from stock offering: VND226,614,890,000
5. Beginning date: March 26, 2018
6. Ending date: May 10, 2018

II. Plan for the use of proceeds from the offering:

- a. Plan for the use of proceeds from the public offering:
 - Plan for the use of proceeds from the stock offering to existing shareholders:

No.	Projects	Amount (dongs)
1	Purchase of equipment and machinery for Phu Cat wood processing plant project.	53,056,694,000
2	Purchase of equipment and machinery for Dien Tan – Khanh Hoa stone processing plant project.	27,090,876,000
3	To supplement working capital	101,293,760,000
	Total	181,441,330,000

- Plan for the use of proceeds from stock issuance under ESOP:

No.	Projects	Amount (dongs)
1	Purchase of equipment and machinery for Phu Cat wood processing plant project.	9,763,617,000
2	Purchase of equipment and machinery for Dien Tan – Khanh Hoa stone processing plant project.	8,450,000,000
3	To supplement working capital	27,146,698,000
	Total	45,360,315,000

b. Changes and adjustments:

- The amount of VND9,702,090,767 will be paid for the purchase of equipment and machinery for Phu Cat wood processing plant project.
- The remaining amount of VND216,912,799,233 to supplement its working capital to carry out business activities.
- Reason for change: The actual capital mobilization period is longer than that of the project investment. Therefore, the company has advanced its own capital resources during the issuance of shares period to invest in machinery and equipment.