

Code **PTB**
Company name Phu Tai Joint Stock Company
Date 03/05/2018
Subject **The record date for the 2018 AGM and share issuance**

Content:

On March 02, 2018, HOSE announces the record date for the 2018 annual shareholders' meeting (AGM) and a share issuance to the existing shareholders of Phu Tai Joint Stock Company:

1. Ex-right date: March 14, 2018
2. Record date: March 15, 2018
3. Purpose: to organize the 2018 Annual General Meeting of Shareholders and to implement rights to buy stock.

For the 2018 annual shareholders' meeting (AGM)

Meeting date: April 14, 2018
Exercise ratio: 01 share – 01 voting right
Meeting venue: Head office of Phu Tai Joint Stock Company

To implement rights to buy stock

- Exercise ratio: 5:1
(The one who owns 01 share will receive 01 right, and every 05 rights can buy 01 new share).
- Estimated issue volume: 5,184,038 shares.
- Issue price: VND35,000/share
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be distributed to other investors at a price not lower the price offered to the existing shareholders.
- Regulation on transfer:
 - + Time for rights transfer: from March 26, 2018 to April 24, 2018.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable.

+ Time to register and pay money to buy stock: from March 26, 2018 to May 02, 2018.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at Phu Tai Joint Stock Company.
- Bank account for blocking depository money:
 - Account holder: Phu Tai Joint Stock Company
 - Account number: 58110001113492
 - Bank: BIDV Phu Tai